


2. Health Summary Types

A health summary *type* is a structure similar to a template, composed of health summary components. The Health Summary package exports four demonstration health summary types (SAMPLE 1, SAMPLE 2, SAMPLE 3, and SAMPLE 4) for use in training and for informational purposes. The package also exports the national type GMTS AD HOC OPTION.

Anyone with the Enhanced Menu or Coordinator's Menu can create customized health summary types for personal use or for use by others.

 **Note:** You can make temporary changes to *selected* components of any health summary type at any time during the display process. Enter a health summary component abbreviation equal to C (e.g., ADR=C) to temporarily change a component's Occurrence Limit, Time Limit, Hospital Location Display, ICD Text Display, Provider Narrative Display, and Selection Items. Any components added to an existing health summary type or any changes to the defined time and occurrence limits do not create a permanent change to the health summary type.

Demonstration Health Summary Types

SAMPLE 1
SAMPLE 2
SAMPLE 3
SAMPLE 4

Nationally Exported Health Summary Type

GMTS HS ADHOC OPTION

This type is maintained by the sites using Health Summary options:

GMTS IRM ADHOC LOAD	Rebuild Ad Hoc Health Summary Type
GMTS IRM ADHOC SUMMARY EDIT	Edit Ad Hoc Health Summary Type

Remote Data View Types

Health Summary Patch 29 (GMTS*2.7*29) exports Health Summary Types for using Remote Data Views. Once these are in place and the proper parameters have been set, you can access remote data from other VA facilities.

You can view remote clinical data using any Health Summary Type that has an identically named Health Summary Type installed at both the local and remote sites. However, for non-nationally exported health summary reports, the content of the report is subject to the report structure and configuration defined at the remote site.

Example scenarios:

Locally Developed Health Summary Types

Both your site and the remote site have a health summary report called “SURGERY.” As a minimum, that is all that is required to ask for the remote data. Your site has set up the SURGERY health summary report to include the health summary component “Surgery Rpt (OR/NON)” with a time limit of 4 years and an occurrence limit of 10. The remote site has set up the SURGERY health summary report to include the “Surgery Only Reports” component with a time limit of 1 year or 10 occurrences. You will be expecting a report containing both OR Procedures and non-OR Procedures for the last 4 year (or 10 occurrences). You will only receive the OR Procedures for the past year (or 10 occurrences). You will not receive any non-OR Procedures in the remote report. You will get the report as defined at the remote site. If the remote site has assigned the security key SROREP to the health summary report SURGERY, then you will not be able to retrieve any surgical data from the remote site using the “SURGERY” report. This is because you do not own any security keys at the remote site.

Nationally Exported Health Summary Types (RDV)

It is much different for health summary types exported nationally in support of remote data views. Nationally exported health summary types only contain those health summary components that do not require input other than a date range. Selection items are not allowed for remote data views. For the nationally exported types, not only do the names match exactly from site to site, but the report structure and configuration will also match exactly from site to site. The report format you observe at the local site will be identical to the remote site. The nationally exported health summary types help remove the guesswork and possible frustration of gathering information from other sites.

Exported Remote Data View Types

Patch 29 (GMTS*2.7*29) adds the following Remote Data Views types:

REMOTE DEMO/VISITS/PCE (3M)
REMOTE MEDS/LABS/ORDERS (3M)
REMOTE TEXT REPORTS (3M)
REMOTE CLINICAL DATA (3M)
REMOTE CLINICAL DATA (1Y)
REMOTE DEMO/VISITS/PCE (1Y)
REMOTE MEDS/LABS/ORDERS (1Y)
REMOTE TEXT REPORTS (1Y)
REMOTE CLINICAL DATA (4Y)
REMOTE LABS LONG VIEW (12Y)
REMOTE LABS ALL (1Y)
REMOTE LABS ALL (3M)
REMOTE DIS SUM/SURG/PROD (12Y)
REMOTE OUTPATIENT MEDS (6M)

Placing RDV types on the Parameters List

Add the nationally exported Remote Data View Health Summary Types to the Health Summary GUI reports list in a sequence desirable to the site, using the CPRS Manager Menu [ORMGR].

```
Select CPRS Manager Menu Option: PE CPRS Configuration (Clin Coord)
```

```
Select CPRS Configuration (Clin Coord) Option: GP GUI Parameters
```

```
Select GUI Parameters Option: HS GUI Health Summary Types
```

```
Allowable Health Summary Types may be set for the following:
```

2	User	USR	[choose from NEW PERSON]
4	System	SYS	[DEVCUR.ISC-SLC.VA.GOV]

```
Enter selection: 4
```

```
----- Setting Allowable Health Summary Types for System: -----
```

```
Select Sequence: 6
```

```
Are you adding 6 as a new Sequence? Yes// <Enter> YES
```

```
Sequence: 6// <Enter> 6
```

```
Health Summary: REMOTE
```

```
Health Summary: REM CM for VA-// REMOTE
```

1	REMOTE CLINICAL DATA (1Y)
2	REMOTE CLINICAL DATA (3M)
3	REMOTE CLINICAL DATA (4Y)
4	REMOTE DEMO/VISITS/PCE (1Y)
5	REMOTE DEMO/VISITS/PCE (3M)

```
Press <RETURN> to see more, '^' to exit this list, OR  
CHOOSE 1-5:
```

6	REMOTE DIS SUM/SURG/PROD (12Y)
7	REMOTE LABS ALL (1Y)
8	REMOTE LABS ALL (3M)
9	REMOTE LABS LONG VIEW (12Y)
10	REMOTE MEDS/LABS/ORDERS (1Y)

```
Press <RETURN> to see more, '^' to exit this list, OR  
CHOOSE 1-10:
```

11	REMOTE MEDS/LABS/ORDERS (3M)
12	REMOTE OUTPATIENT MEDS (6M)
13	REMOTE TEXT REPORTS (1Y)
14	REMOTE TEXT REPORTS (3M)

```
CHOOSE 1-14:1 REMOTE CLINICAL DATA (1Y)
```

```
Select Sequence: 7
```

```
Are you adding 7 as a new Sequence? Yes// <Enter> YES
```

```
Sequence: 7// <Enter> 7
```

```
Health Summary: REMOTE MEDS
```

1	REMOTE MEDS/LABS/ORDERS (1Y)
2	REMOTE MEDS/LABS/ORDERS (3M)

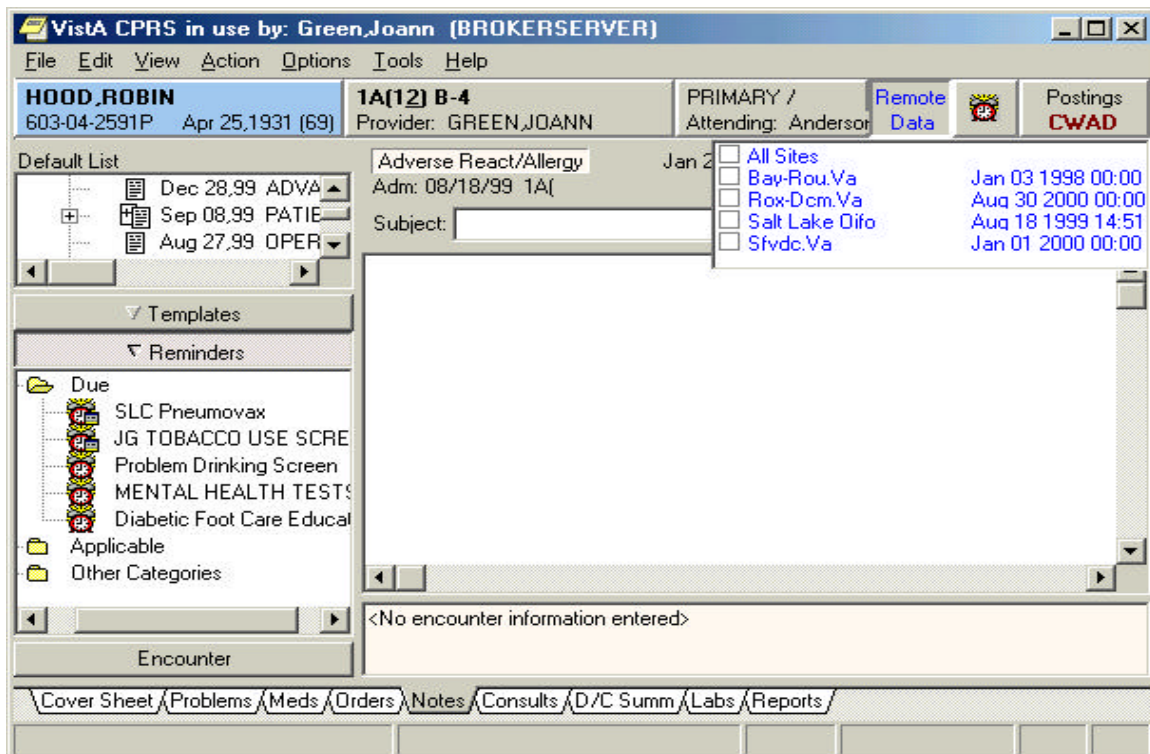
```
CHOOSE 1-2: 1 REMOTE MEDS/LABS/ORDERS (1Y)
```

```
Etc.
```

☞ **Warning:** If you set up *user* parameters (#2 above), the user parameters will overwrite all settings previously set in the system settings, and the user will not see the remote data views set in the system settings.

How Do I Know a Patient Has Remote Medical Data?

As part of opening a patient record, CPRS checks in the Treating Specialty file to see if the selected patient has been seen in other VA facilities. If the patient has remote data, the words on the Remote Data button turn blue as shown in the image below. If there is no remote data for the selected patient, the letters are gray. When you click on the Remote Data button, you see a list of treatment facilities and the last date the selected patient was seen at those facilities.



For more information about setting up and using Remote Data Views, see CPRS documentation.